



1120 Avenue of the Americas 6th Fl.
New York, New York 10036

The US Institute invites you to attend the

CEO Roundtable

June 18-19, 2019

at

The Waldorf Astoria, Chicago, IL

Specifically designed for Chief Investment Officers, Senior Delegates and other senior executives in charge of the investment department, this forum addresses the management role of the CIO. Members openly discuss such timely issues as new product development, talent recruiting and retention, compensation strategies, structural dynamics surrounding “core” competencies vs. product innovation, effective risk management techniques and streamlining the investment process.

This event is a group based forum covering the fields of study of Economics, (2 credits), Regulatory Ethics (2 credits), Business Management & Organization (3 credits), and Personal Development (3 credits).

Program Level: ADVANCED/Instructional Method: Group Live

The U.S. Institute is a membership organization of Institutional Investor and the CEO Roundtable is open by invitation only to Senior Delegates of the Institute. Members of the US Institute are Senior Management officials of the largest US Asset Management companies and are expected to possess the education and experience necessary to fulfill such a position.

Earn 10 CPE credits

To register for this course, contact Irvin Adu-Gyamfi, US Institute Coordinator, at 212-224-3075 or irvin.adugyamfi@iimemberships.com.

Due to this program being free of charge for US Institute members, there will be no refunds issued.

For more information regarding refunds, complaints, and program cancellation policies, please contact our offices at 212-224-3869.

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